Description of Professional Services Rendered:

ACTION CODE: 804 CASE ADMINISTRATION

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/01/06	Kerry E. Carlson	Update docket of recent pleadings (.40) forward to N. Peterman (.10).	0.50	95.00
12/04/06	Nancy A. Peterman	Review recent pleadings.	0.40	218.00
12/05/06	Nancy A. Peterman	Review recent pleadings.	1.00	545.00
12/06/06	Kerry E. Carlson	Prepare summary of recently filed pleadings.	0.40	76.00
12/06/06	Kerry E. Carlson	Forward all documents to N. Peterman.	0.10	19.00
12/06/06	Nancy A. Peterman	Follow-up on filing same; review recent pleadings.	0.20	109.00
12/07/06	Nancy A. Peterman	Review recent pleadings.	0.30	163.50
12/14/06	Kerry E. Carlson	Coordinate telephonic appearance of Nancy Peterman at status hearing.	0.40	76.00
12/20/06	Nancy A. Peterman	Determine all open issues for follow-up.	1.00	545.00
12/29/06	Kerry E. Carlson	Update pleadings and route docket.	0.50	95.00

Total Hours: 4.80

Total Amount: $ 1,941.50

TIMEKEEPER SUMMARY FOR ACTION CODE 804,

CASE ADMINISTRATION

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	2.90	545.00	1,580.50
Kerry E. Carlson	1.90	190.00	361.00
Totals:	4.80	404.48	$ 1,941.50

Description of Professional Services Rendered

ACTION CODE: 810 LITIGATION MATTERS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/20/06	Nancy A. Peterman	Attend meeting with T. Allison, J. Atkinson and SEC re enforcement action.	2.00	1,090.00
		Total Hours:	2.00	
		Total Amount:		$ 1,090.00

TIMEKEEPER SUMMARY FOR ACTION CODE 810,

LITIGATION MATTERS

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	2.00	545.00	1,090.00
Totals:	2.00	545.00	$ 1,090.00

Description of Professional Services Rendered

ACTION CODE: 812 PLAN & DISCLOSURE STATEMENT

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/05/06	Kerry E. Carlson	Prepare materials for confirmation hearing (1.8); exchange telephone calls with court reporter regarding missing transcript (.20).	2.00	380.00
12/06/06	Kerry E. Carlson	Prepare binder of confirmation materials.	1.00	190.00
12/08/06	Nancy A. Peterman	Exchange emails with S. Strong re confirmation issues.	0.30	163.50
12/08/06	Nancy A. Peterman	Telephone conference with J. Atkinson re confirmation.	0.30	163.50
12/11/06	Kerry E. Carlson	Update docket and pleadings (.20); forward recent objections to confirmation (.10).	0.30	57.00
12/11/06	Nancy A. Peterman	Review plan and cramdown issue.	1.00	545.00
12/12/06	Nancy A. Peterman	Review and analysis of confirmation objections.	2.00	1,090.00
12/13/06	Nancy A. Peterman	Telephone conference with S. Darr re confirmation issues (.40); review email from A. Jarvis re briefing in response to confirmation issues (.20); exchange emails with D. Baddley re confirmation issues (.10); telephone conference with J. Atkinson re confirmation issues (.60).	1.30	708.50
12/14/06	David W. Baddley	Review various objections to plan (3.0); drafted summaries and analysis of same (3.6).	6.60	2,838.00
12/14/06	Kerry E. Carlson	Update docket to include recent objections to confirmation.	0.60	114.00
12/14/06	Nancy A. Peterman	Prepare for confirmation hearing (1.0); review recent pleadings; telephone conference with S. Darr re same (.30).	1.30	708.50
12/15/06	David W. Baddley	Strategy conference with N. Peterman re: plan objections.	0.70	301.00
12/15/06	Kerry E. Carlson	Update confirmation materials for N. Peterman.	0.50	95.00
12/15/06	Nancy A. Peterman	Conference with D. Baddley re confirmation objections.	0.30	163.50
12/15/06	Nancy A. Peterman	Participate in telephonic hearing re pretrial conference for confirmation hearing.	1.00	545.00
12/15/06	Collin B. Williams	Attend telephonic hearing on confirmation and other issues.	1.00	285.00
12/18/06	David W. Baddley	Review Debtors' memorandum of law in support of confirmation of plan.	1.40	602.00
12/18/06	Victoria W. Counihan	Research re: provisions in liquidating plans that preserve privilege for liquidating trustee (1.0); email draft provisions to N. Peterman (.20).	1.20	528.00
12/18/06	Nancy A. Peterman	Review plan release language (2.0); travel to Las Vegas for confirmation hearing	5.80	3,161.00

Description of Professional Services Rendered

		(reviewed pleadings/prepared for confirmation hearing en route) (3.8).		
12/19/06	Nancy A. Peterman	Attend confirmation hearing.	9.50	5,177.50
12/19/06	David C. Strosnider	Telephone conference w/ N. Petermanre: ERISA Section 404,405, and 502 (.60); prepare email to N. Peterman re: same (.30).	0.90	279.00
12/20/06	Nancy A. Peterman	Prepare for and attend continued confirmation hearing.	11.00	5,995.00
12/20/06	Nancy A. Peterman	Review draft confirmation order.	1.40	763.00
12/21/06	Nancy A. Peterman	Telephone conference with S. Darr re confirmation hearing.	0.10	54.50
12/22/06	David C. Strosnider	Review emails from, and send emails to, N. Peterman re: preparation of memorandum addressing certain fiduciary and other related ERISA issues.	0.30	93.00
		Total Hours:	51.80	
		Total Amount:		$ 25,000.50

TIMEKEEPER SUMMARY FOR ACTION CODE 812,

PLAN & DISCLOSURE STATEMENT

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Victoria W. Counihan	1.20	440.00	528.00
Nancy A. Peterman	35.30	545.00	19,238.50
David W. Baddley	8.70	430.00	3,741.00
David C. Strosnider	1.20	310.00	372.00
Collin B. Williams	1.00	285.00	285.00
Kerry E. Carlson	4.40	190.00	836.00
Totals:	51.80	482.64	$ 25,000.50

Description of Professional Services Rendered

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/05/06	Nancy A. Peterman	Revise supplemental affidavit.	1.00	545.00
12/06/06	Kerry E. Carlson	Retrieve and review supplemental affidavit of T. Allison.	0.30	57.00
12/06/06	Nancy A. Peterman	Telephone conferences with S. Darr re supplemental affidavit.	0.80	436.00
12/07/06	Kerry E. Carlson	Prepare binder of confirmation maters.	0.80	152.00
12/08/06	Nancy A. Peterman	Email to S. Darr re retention status.	0.30	163.50
12/08/06	Collin B. Williams	Research regarding success fees/fee enhancements (2.0); prepare memo regarding same (1.5),	3.50	997.50
12/11/06	Nancy A. Peterman	Review papers extending MFC's retention.	0.50	272.50
12/15/06	Nancy A. Peterman	Telephone conference with A. Jarvis re release/limitation of liability and related privilege waiver.	1.00	545.00
12/18/06	Nancy A. Peterman	Review caselaw re fee enhancements.	1.00	545.00
12/21/06	Nancy A. Peterman	Telephone conference with C. Williams re fee enhancement (.10).	0.10	54.50
12/27/06	Collin B. Williams	Research regarding fee enhancement criteria (3.0); Work on memo regarding fee enhancements (1.5).	4.50	1,282.50
12/28/06	Kerry E. Carlson	Research cases with fee enhancement awards.	1.00	190.00
12/28/06	Collin B. Williams	Research regarding fee enhancement criteria and factual scenarios where fee enhancements were granted (4.0); work on memo regarding same (2.0).	6.00	1,710.00
12/29/06	Collin B. Williams	Work on Memo regarding fee enhancement	2.70	769.50

Total Hours: 23.50

Total Amount: $ 7,720.00

TIMEKEEPER SUMMARY FOR ACTION CODE 813,

FEE/EMPLOYMENT APPLICATIONS

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	4.70	545.00	2,561.50
Collin B. Williams	16.70	285.00	4,759.50
Kerry E. Carlson	2.10	190.00	399.00
Totals:	23.50	328.51	$ 7,720.00

Description of Professional Services Rendered

ACTION CODE: 838 SALE OF PROPERTY

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/05/06	Nancy A. Peterman	Exchange emails with client re Silverpoint issue.	0.60	327.00
12/15/06	Nancy A. Peterman	Review and comment on draft press release re sales transaction.	2.00	1,090.00
12/22/06	Nancy A. Peterman	Review draft press release (.30); telephone conference call with S. Darr re: same (.10); draft email to S. Darr and B. Busscher re: same (.10).	0.50	272.50

Total Hours: 3.10

Total Amount: $ 1,689.50

TIMEKEEPER SUMMARY FOR ACTION CODE 838,

SALE OF PROPERTY

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	3.10	545.00	1,689.50
Totals:	3.10	545.00	$ 1,689.50

Description of Professional Services Rendered

ACTION CODE: 922 TRAVEL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/20/06	Nancy A. Peterman	Travel to Chicago.	4.00	2,180.00

Total Hours: 4.00

Total Amount: $ 2,180.00

TIMEKEEPER SUMMARY FOR ACTION CODE 922,

TRAVEL

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	4.00	545.00	2,180.00
Totals:	4.00	545.00	$ 2,180.00

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Victoria W. Counihan	1.20	440.00	528.00
Nancy A. Peterman	52.00	545.00	28,340.00
David W. Baddley	8.70	430.00	3,741.00
David C. Strosnider	1.20	310.00	372.00
Collin B. Williams	17.70	285.00	5,044.50
Kerry E. Carlson	8.40	190.00	1,596.00
Totals:	89.20	444.19	$ 39,621.50

Description of Expenses Billed:

DATE	DESCRIPTION		AMOUNT
09/25/06	Westlaw Research by WILLIAMS,COLLIN B.	$	33.22
09/26/06	Westlaw Research by WILLIAMS,COLLIN B.	$	161.08
10/09/06	Westlaw Research by POWELL,YOLANDA.	$	41.87
10/10/06	Westlaw Research by BADDLEY,DAVID W.	$	0.38
12/05/06	Telephone; 7023886587 from Ext. 8407 LAS VEGAS NV	$	0.40
12/05/06	Telephone; 7023886587 from Ext. 8407 LAS VEGAS NV	$	0.08
12/05/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 17800881839 Air/Rail Travel Peterman/Nancy A Ord-Las-Ord- 12/18/06	$	238.60
12/05/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 17800881843 Air/Rail Travel Peterman/Nancy A Las-Ord- 12/19/06	$	288.80
12/05/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 8908137919748 Air/Rail Travel Peterman/Nancy A 00-00-07	$	29.00
12/05/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 8908138203503 Air/Rail Travel Peterman/Nancy A 00-00-07	$	29.00
12/08/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 167800881907 Air/Rail Travel Peterman/Nancy A Las-Ord- 12/21/06	$	321.42
12/08/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 4017800881895 Air/Rail Travel Peterman/Nancy A Las-Ord- 12/21/06	$	288.80
12/08/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 8908138203555 Air/Rail Travel Peterman/Nancy A 00-00-07	$	29.00
12/08/06	VENDOR: American Express INVOICE#: AETL200612 DATE: 12/11/2006 8908138203565 Air/Rail Travel Peterman/Nancy A 00-00-07	$	29.00
12/14/06	2 Spiral binds; $4.00	$	4.00
12/14/06	Copy; 457 Page(s) by 016160	$	68.55
12/15/06	VENDOR: Cline Transcription Services; INVOICE#: 31121506981; DATE: 12/15/2006 - 083230.012700 Transcript	$	981.20
12/20/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060047 DATE: 12/22/2006 TYPE: Hotel - Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 12/20/06 - Meals	$	60.43
12/20/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060047 DATE: 12/22/2006 TYPE: Hotel - Non Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 12/20/06 - Room and Misc charges	$	469.47
12/29/06	Copy; 5 Page(s) by 000999	$	0.75
	Total Expenses:	$	3,075.05

Description of Professional Services Rendered:

ACTION CODE: 804 CASE ADMINISTRATION

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
01/03/07	Kerry E. Carlson	Update pleading docket and register (0.40); forward all objections to from of confirmation order to N. Peterman (0.10).	0.50	95.00
01/05/07	Kerry E. Carlson	Update docket and recently filed pleadings.	0.30	57.00
01/11/07	Kerry E. Carlson	Update docket and recently filed pleadings; route to N. Peterman; review confirmation order.	0.50	95.00
01/15/07	Nancy A. Peterman	Review and analysis of recent pleadings	0.40	232.00
01/18/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.30	30.00
01/19/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.30	30.00
01/24/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.70	70.00
01/25/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.20	20.00
01/26/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.20	20.00
01/29/07	Carla Greenberg	Monitor case docket and distribute recently filed pleadings.	0.20	20.00
01/29/07	Nancy A. Peterman	Prepare for and participate in weekly call with client re all open matters, including USACM.	0.50	290.00
01/30/07	Carla Greenberg	Monitor case docket and distribute recently filed pleadings.	0.20	20.00
01/31/07	Elisa Rodriguez	Monitor case docket and distribute recently filed pleadings.	0.10	10.00

Total Hours: 4.40

Total Amount: $ 989.00

TIMEKEEPER SUMMARY FOR ACTION CODE 804,

CASE ADMINISTRATION

Timekeeper Name	Hours Billed	Rate	Total $ Amount
Nancy A. Peterman	0.90	580.00	522.00
Kerry E. Carlson	1.30	190.00	247.00
Carla Greenberg	0.40	100.00	40.00
Elisa Rodriguez	1.80	100.00	180.00
Totals:	4.40	224.77	$ 989.00